

## Supplemental Application

Submission requirements:

5 years of company loss runs, current financials, brochure.

### **APPLICANT INFORMATION**

Name: \_\_\_\_\_

(If more than one entity/subsidiary, please attach description and % owned for each)

Address: \_\_\_\_\_

Website: \_\_\_\_\_ Requested effective date: \_\_\_\_\_

Type of entity: \_\_\_\_\_

1. Has any applicant had a change in ownership or management in the past 12 months?  Yes  No

If yes, describe: \_\_\_\_\_

2. Description of services: \_\_\_\_\_

3. Will any new services be offered in the next 12 months?  Yes  No

If yes, describe: \_\_\_\_\_

4. Will any services be discontinued in the next 12 months?  Yes  No

If yes, describe: \_\_\_\_\_

5. Licensed specialty: \_\_\_\_\_ Licensing agency (ies): \_\_\_\_\_

6. Applicant accreditation: \_\_\_\_\_ Date surveyed: \_\_\_\_\_

7. Has your license/certification ever been, revoked or canceled?  Yes  No

If yes, describe: \_\_\_\_\_

8. Have there been any claims alleging negligence/failure to comply with any regulatory/licensing guidelines?  Yes  No

If yes, explain: \_\_\_\_\_

### **OPERATIONS**

**Check the appropriate medical office/facility that best describes your operation.**

**Medical offices:** – available coverage: GL, abuse, auto, umbrella

**Medical facilities:** – available coverage: property and auto

Audiologist

Ambulatory surgery center

Dermatology

Cancer treatment center

Neurological

Community health center

Oncology

Convenience care clinic

Orthopedics

Diagnostic testing/imaging

Ophthalmologist

Dialysis center

Primary care physicians office

Hospice home

Dieticians offices

Medical laboratory

Dental offices

Physical/speech/occupational therapy or rehabilitation

Urologists

Sleep center

Urgent center

Other: \_\_\_\_\_

**Operations continued:** Provide details on a separate page for all yes responses

1. Do you provide general anesthesia?  Yes  No
2. Do you have a mobile facility?  Yes  No
3. Do you provide any in home services?  Yes  No
4. Do you offer 24-hour emergency service?  Yes  No
5. Do you have a lab(s)?  Yes  No
6. Do you sell, rent or lease medical supplies and/or equipment?  Yes  No
7. Do you repackage, re-label any items obtained from suppliers?  Yes  No
8. Do you sell products under your own label?  Yes  No
9. Do you sell/provide nutraceuticals or dietary supplements?  Yes  No
10. Do you administer or distribute non-FDA approved pharmaceuticals (experimental drugs)?  Yes  No

If yes, describe: \_\_\_\_\_

11. Does any applicant distribute oxygen cylinders?  Yes  No  
If yes, are the cylinders pre-filled?  Yes  No  
If yes, does any applicant fill oxygen cylinders at the applicants' premises?  Yes  No
12. Do you arrange transportation for patients through livery or 3rd party transportation?  Yes  No

If yes, please explain: \_\_\_\_\_

**Other Coverage**

1. Do you have medical professional insurance in place?  Yes  No
2. Provide the limits of liability of your medical professional insurance coverage: \$ \_\_\_\_\_  
(Attach evidence of medical professional insurance with your submission)

**Risk Management**

1. Are patient records protected in accordance with HIPPA (Health Insurance Portability and Accountability Act of 1996)?  Yes  No  
If no, please explain: \_\_\_\_\_
2. Is an informed consent process in place?  Yes  No  
Are copies of informed consent forms maintained in patient files?  Yes  No
3. Is a formal written quality assurance and risk management program in place?  Yes  No
4. If you contract for services, do you require the contractors to sign a hold harmless or indemnification agreement? If yes, attach a copy of the standard agreement.  Yes  No
5. Are certificates of Insurance required and kept in file for those contractors?  Yes  No  
Required limits: \$ \_\_\_\_\_
6. Do you obtain certificates of insurance granting you additional insured status from your subcontractors?  Yes  No  
If yes, attach a copy.

**AUTOMOBILE**

1. Are all vehicles listed on the ACORD application titled to the applicant?  Yes  No
2. Do you provide emergency transportation?  Yes  No
3. Do you transport clients/others?  Yes  No  
If yes, please explain: \_\_\_\_\_
4. Do you have mobile medical vehicles?  Yes  No
5. Is there a formal accident analysis program in place?  Yes  No

6. Do you obtain MVR's upon hire?  Yes  No  
 If yes, please describe your protocol for monitoring MVR's: \_\_\_\_\_
7. Do you require drug tests on all drivers?  Yes  No  
 If yes:  Before hiring  After hiring  Random
8. Do you allow personal use of your owned vehicles?  Yes  No  
 If yes, by whom and for what reasons? \_\_\_\_\_
9. Is training provided for new employees?  Yes  No
10. Do you have a vehicle maintenance program in place that complies with OEM standards?  Yes  No
11. Do you have rules governing the use of cell phones while driving?  Yes  No

**Hired and non-owned automobile:**

1. Are any vehicles leased or hired?  Yes  No  
 If yes, describe what types, what uses and how often: \_\_\_\_\_
2. Do you hire from a transportation company?  Yes  No  
 If yes, with drivers?  Yes  No
3. Total number of hired vehicles: \_\_\_\_\_ Annual cost of hire: \$ \_\_\_\_\_
4. How many drive personal vehicles for business use regularly? Full time: \_\_\_\_\_ Part time: \_\_\_\_\_
5. How many drive personal vehicles for business use occasionally? Full time: \_\_\_\_\_ Part time: \_\_\_\_\_
6. Do you require your employees that use their own autos to carry and provide evidence of personal auto insurance?  Yes  No  
 If yes, indicate minimum limits of personal auto limits: \_\_\_\_\_
7. Is proof of personal auto insurance required on a renewal basis?  Yes  No

**INLAND MARINE** Provide a separate schedule of all mobile medical and medical diagnostic equipment

1. Do you have mobile medical equipment?  Yes  No  
 Value: \$ \_\_\_\_\_
2. Do you have medical diagnostic equipment?  Yes  No  
 Value: \$ \_\_\_\_\_

**PANDEMIC AND COMMUNICABLE DISEASE**

1. Do you have formal procedures in place to handle pandemic or other communicable diseases?  Yes  No
- a. Do your procedures address:
- i. Staffing  Yes  No
  - ii. Training  Yes  No
  - iii. Personal protective equipment  Yes  No
  - iv. Client care  Yes  No
  - v. Vendors/visitors  Yes  No
  - vi. Internal & external communication  Yes  No
  - vii. Maintenance of premises and vehicles  Yes  No
  - viii. CDC guidelines and recommendations  Yes  No
- b. Please provide a copy of your written procedures
2. Have you ever had to implement those procedures?  Yes  No
- a. If yes, please provide details. \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**DECLARATION AND SIGNATURE**

**Authorized entity representative designation**

The person named herein is authorized and designated to give and receive any and all notices on behalf of the entity and all Insureds from the entity or their authorized representative(s) concerning this insurance.

Named individual: \_\_\_\_\_

Title or position: \_\_\_\_\_ Date: \_\_\_\_\_

**Attestation**

The authorized signer of this application represents to the best of his/her knowledge and belief that the statements and information set forth herein are true and include all material information. The authorized signer also represents that any fact, circumstance or situation indicating the probability of a claim or legal action now known to any entity official or employee has been declared, and it is agreed by all concerned that the omission of such information shall exclude any such claim or action from coverage under the insurance being applied for. Signing of this application does not bind The Hanover Insurance Group, Inc. to offer, nor the authorized signer to accept insurance, but it is agreed this application and any attachments hereto shall be the basis of the insurance and will be incorporated by reference and made part of the policy should a policy be issued.

**Signature of authorized entity representative**

\_\_\_\_\_ Date \_\_\_\_\_